# sage Evolution Mobile Sales

GET ON WITH BUSINESS, ANYWHERE, ANYTIME with Sage Evolution Mobile Sales. We live in a competitive day and age, and access to business information on-the-go is fast becoming critical in staying competitive. Your sales force may find it difficult to balance customer meetings with the tedious admin work that follows. We can bridge the gap. With our Sage Evolution Mobile application, these processes can happen simultaneously! Our app provides instant and secure access to customer, inventory and other key business information, anywhere, any time. You can create templates, process and e-mail quotations and sales orders on the spot, right in front of your customer. Extend your borders with Sage Evolution Mobile.

## Key Features and Benefits

- Key performance indicators and comprehensive dashboards
- Real-time inventory levels, customer and balance information
- Create templates and process quotations and sales orders
- Incorporates line discounts supporting both amount and percentage
- Fast flexible searching capabilities enables you to quickly and easily look-up prices and stock availability
- E-mail confirmed sales orders to customers
- · Access permissions for each sales representative allowing you to limit their access to their own customised KPIs
- Task scheduler facilitates setting up meetings
- The built-in mapping system gives sales representatives the location of their customers' offices
- Automated and seamless integration process
- Allows for online and offline capabilities
- · Customers can accept orders by physically signing on a tablet

## Your sales force can complete tasks, anywhere, anytime.

- Check product availability and confidently commit to fulfilling orders
- Accept immediate payment for invoices processed

## Create orders and invoices on-the-go!

- Generating a quote has never been easier. Looking at past purchases using Sage Mobile Sales is a great meeting opener, and knowing the quantity of items on hand in the warehouse means the order will be filled as promised
- Discounts are easily factored in and authorised
- Easily convert a quote or order into an invoice
- The customer can sign off on screen, and submit it directly to the ERP so there are no transcription errors back at the office

## **Mobile Applications**

- Check stock availability in real time by using the Inventory Stock Count App
- Manager alerts by using the Mobile Alert Manager App

## Other great benefits

- Increase revenue per sales person up-sell, cross-sell, and repeat sales
- · Confidently commit to fulfilling orders with real-time product availability
- Immediately process orders and collect payments
- Provide a superior in-person buying experience
- Provide quotes and orders immediately by email
- Get anytime, anywhere access to customer account & Inventory information
- GPS location reports based on where quotes, orders and invoices are created by reps

#### Hardware requirements

Samsung® Galaxy Note 10.1 N8000 /
Samsung® Galaxy Tab 10.1 P75000 / Apple® iPad 2 or later
For Samsung <sup>®</sup> users we accommodate 7", 8" and 10" resolution
For Apple® iPad users we accommodate 7" and 10"
Android® Ice Cream Sandwich, IOS 5.1.1 or later
Internet Information Services (IIS) 6 or later
3G or WiFi
Socket Mobile CHS 7 Series Bluetooth Scanner
Socket Mobile CHS 7 Durable Range Bluetooth Scanner

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