



Experience integrated cloud accounting and practice management.

The world moves faster than ever, bringing with it unpredictable challenges and unprecedented opportunities. Sage Live for Accountants* is a next-generation, integrated cloud accounting and practice management solution that provides a single real-time source of information to enable firms to make step-changes in their productivity and performance. With Sage Live for Accountants, you and your firm can make every moment count.



INCREASE EFFICIENCY THROUGH ELIMINATION OF LOW-VALUE PROCESSES AND TASKS

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SIMPLIFY MANAGEMENT OF YOUR PRACTICE WITH ONE INTEGRATED SOLUTION THAT CAN EVOLVE WITH YOUR NEEDS

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GET REAL-TIME INFORMATION TO ANALYZE AND RUN YOUR PRACTICE THE WAY YOU WANT

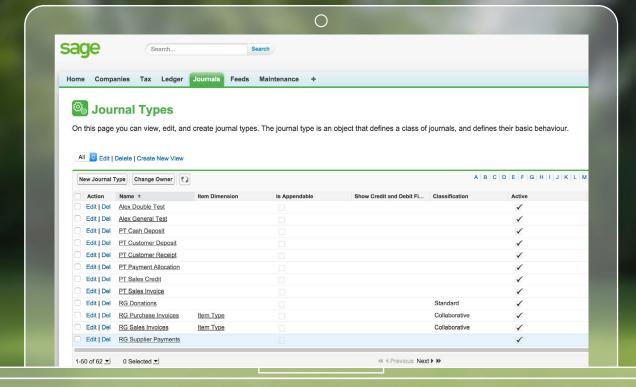
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REDEFINE THE WAY YOUR
PRACTICE WORKS—GO MOBILE,
SOCIAL, AND EVEN GLOBAL

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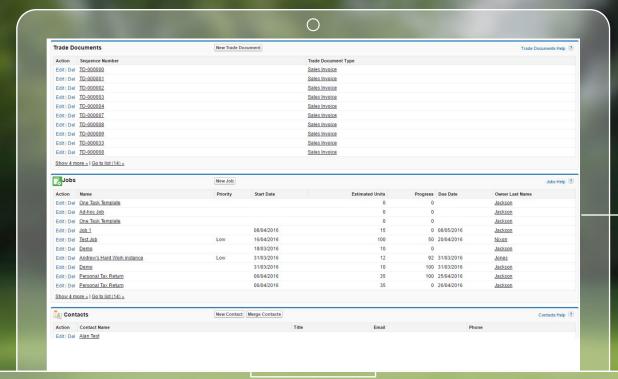


Increase efficiency through elimination of low-value processes and tasks

- Free up time to focus on creating more value for your clients.
- Replace manual reports, whiteboards, workarounds, and cumbersome spreadsheets.
- Automate repetitive actions and transactions and eliminate data entry tasks.
- Eliminate multiple data entry due to integration.







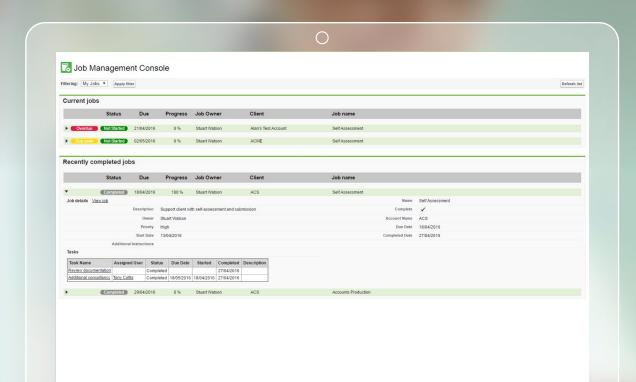


Simplify management of your practice with one integrated solution that can evolve with your needs

- Replace a mix of disconnected resources and tools with an easy-to-use integrated solution.
- Manage your firm's workflow and financial performance from one place.
- Manage your clients efficiently using a central list.
- Customize and create a solution with a seamless user experience that is tailored for your practice.







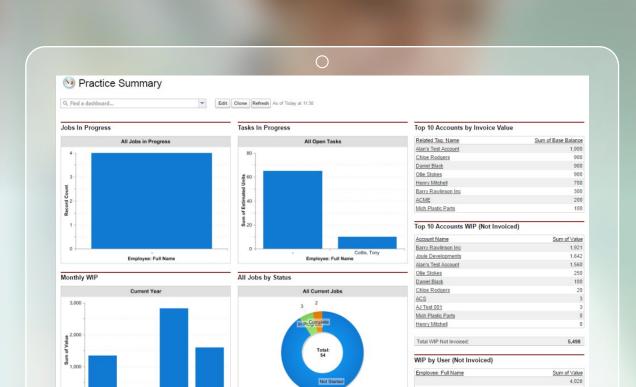


Get real-time information to analyze and run your practice the way you want

- Analyze the financial performance of your firm with up-to-date data, metrics, and KPIs at a glance through customizable real-time dashboards.
- View the current status of your client jobs and monitor work-in progress whenever you want.
- Get the insights you need to make decisions faster.
- Stay on top of your practice financial data using out-of-the-box reports or customize your own.
- Drill down from any chart or dashboard to get deeper insights into your practice.









Redefine the way your practice works – go mobile, social, and even global

- Improve communication, collaboration, and decision making in your practice leveraging Chatter.
- Access the information you need wherever you are. Your data automatically backs up to the cloud.
- Extend your practice to multiple offices or even beyond international boundaries with our multicurrency and multilegislation capabilities.







Single view of your practice

Access all of your practice's key data in one place. Get a connected perspective of your firm.



Multidimensional analysis

Track, see and analyze the financial performance of your practice and the status of your client jobs the way you want, in real time, using customizable dashboards and reports. Drill down to the level of information you need.



Job and resource management

Allocate jobs and tasks to team members and monitor progress easily.



Real-time accounting

Leverage a powerful accounting engine which enables your firm to run faster and smarter.



A new way of working

Share and receive information between teams and individuals regardless of location. Access the solution anytime, anywhere.



Time and billing

Easily record time against jobs. Monitor work-in-progress in real time. Bill multiple clients quickly and track debtor status to maintain cash flow.



Scalable and flexible

Benefit from a multiuser, multientity, multicurrency, and multilegislation solution. Share the same database across multiple offices to create a consolidated view of your practice.



Client management

Manage your clients through a central list. Access clients' accounting systems; set key date reminders; get notified of due and overdue jobs and tasks; view and update contact details; initiate and review communications.





There's never been a moment like this.

Built on the Salesforce App Cloud, Sage Live for Accountants combines powerful accounting and practice management functionality. It is an always-on application designed to work efficiently and adapt effortlessly. There is not a more flexible, effective way to stay connected to what's happening across your firm.

Visit <u>www.sage.com/us/accountant/sage-live</u> to learn more about Sage Live for Accountants.

